

FORM OF ACKNOWLEDGEMENT AND WAIVER

LINKED NOTES

To: Altimum Mutuals Inc. (“Altimum”)

And to: The Directors, Officers, Employees, Representatives and Agents of Altimum

Re: _____ (“linked note”) Fund Code _____

In connection with the purchase or transfer in by the undersigned (the "Client") of the linked note, the Client:

- 1. acknowledges that he or she is aware that this product is sold under prospectus exemption and that this product is subject to less regulation than traditional mutual funds.**
- 2. confirms that he or she understands that the linked note is guaranteed by _____ and that the guarantee only applies if the investment will be held to maturity.**
- 3. confirms that he or she understands that the risk ranking of this linked note by Altimum is based on the assumption that this investment will be held to maturity.**
- 4. understands that early redemption of this investment means that the redemption will be subject to fees and volatility of the underlying investment that the note is linked to.**
- 5. confirms that he or she has received and has reviewed the confidential offering memorandum or information statement which clearly specifies the terms and conditions of the linked note.**

Dated this _____ **day of** _____ **20** _____

Client Signature _____

Client Name (Print) _____

Representative Signature _____ **Date** _____

Compliance Officer Signature _____ **Date** _____